



P11D QUESTIONNAIRE

EMPLOYER NAME:

EMPLOYEE DETAILS:

Employee Name	.....
Company Director	<input type="checkbox"/> Yes <input type="checkbox"/> No
Date of Birth/...../.....
National Insurance Number	.....

P11D INFORMATION (please provide figures inclusive of VAT):

A: Assets transferred	
Description	.....
Cost/Market Value	.....
Amount made good	.....
B: Payments made on behalf of the employee	
Description	.....
Cost/Market Value	.....
Tax not borne in 90 days	.....
C: Vouchers or Credit Cards	
Gross Amount	.....
Amount made good	.....
D: Living accommodation	
Cash Equivalent	.....
E: Mileage allowance	
Gross Amount	.....
Amount made good	.....
F: Cars and fuel	
See last page	
G: Vans	
Cash Equivalent	.....
Fuel Benefit	.....
H: Interest-free and low interest loans	
See third page	

I: Private medical treatment or insurance

Cost

Amount made good

J: Relocation expenses

Excess over £8000.00

K: Services supplied

Cost

Amount made good

L: Assets placed at employee's disposal

Description

Annual Value & Expenses

Amount made good

M: Other items class 1A

Description

Cost

Amount made good

Other items no-class 1A

Description

Cost

Amount made good

Tax paid for a director

Amount

N: Travelling and subsistence

Cost

Amount made good

Entertainment

Trade Yes No

Cost

Amount made good

General expense for business travel

Cost

Amount made good

Use of home telephone

Cost

Amount made good

Non-qualifying relocation expense

Cost

Amount made good

Other expenses

Description	.....
Cost	.....
Amount made good	.....

H: LOW INTEREST LOAN 1

Number of joint borrowers	.....
Amount outstanding at start of year of loan	.....
Amount outstanding at end of year of loan	.....
Maximum amount outstanding during the year	.....
Interest paid during the year	.....
Date loan made if this year/...../.....
Date loan discharged if this year/...../.....

LOW INTEREST LOAN 2

Number of joint borrowers	.....
Amount outstanding at start of year of loan	.....
Amount outstanding at end of year of loan	.....
Maximum amount outstanding during the year	.....
Interest paid during the year	.....
Date loan made if this year/...../.....
Date loan discharged if this year/...../.....

F: CARS AND FUEL

Make and model	.....
Registration number	.....
Registration date/...../.....
Available from date/...../.....
Available to date/...../.....
Engine capacity (cc)	.....
CO2 emission (g/km)	.....
or no approved CO2 figure	.....
Diesel	<input type="checkbox"/> Yes <input type="checkbox"/> No
List price	.....
Accessories price	.....
Capital contribution	.....
Payment for private use	.....
Private use fuel provided	<input type="checkbox"/> Yes <input type="checkbox"/> No
Employee pays for fuel	<input type="checkbox"/> Yes <input type="checkbox"/> No
Date free fuel withdrawn/...../.....
Free fuel reinstated	<input type="checkbox"/> Yes <input type="checkbox"/> No

Make and model	.....
Registration number	.....
Registration date/...../.....
Available from date/...../.....
Available to date/...../.....
Engine capacity (cc)	.....
CO2 emission (g/km)	.....
or no approved CO2 figure	.....
Diesel	<input type="checkbox"/> Yes <input type="checkbox"/> No
List price	.....
Accessories price	.....
Capital contribution	.....
Payment for private use	.....
Private use fuel provided	<input type="checkbox"/> Yes <input type="checkbox"/> No
Employee pays for fuel	<input type="checkbox"/> Yes <input type="checkbox"/> No
Date free fuel withdrawn/...../.....
Free fuel reinstated	<input type="checkbox"/> Yes <input type="checkbox"/> No